

**Build your business
faster and smarter**

Tap into Our Power



**ENGINE
ROOM**

Outsourced accounting and finance for growing life science and tech companies

Focus on Your Business. Not Accounting.

Accounting is more than a necessary evil for life science and tech companies. It is critical to their success.

Just paying the bills won't work anymore. To understand the financial performance of your business, you need more than bookkeeping. You need immaculate GAAP accounting prepared on scalable cloud-based systems by experienced professionals.

We help you master the most pressing issues that growing companies face:

- You need to know how much cash you have and how long will it last. You need budgeting and short cash planning to ensure the capital is there to get you through your next milestone.
- Your business has gotten more complex and you've outgrown your accounting system. You need a system that meets your current and future business and accounting needs.

- You're adding employees and operating in more than one location. You need to keep up with federal, state, and local regulatory requirements.

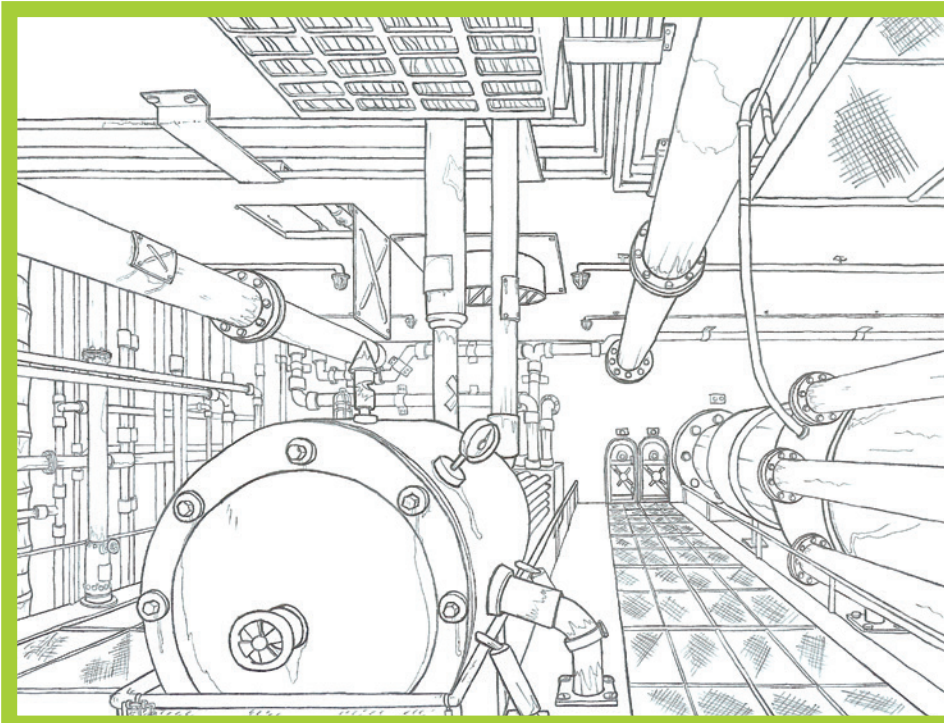
Engine Room will power your business's success.

Why choose Engine Room?

We've invested in creating the sophisticated finance and accounting infrastructure that growing technology and life science companies need – but don't have the resources to build for themselves.

Our accounting services and solutions are flexible – you choose only what you need. Your company gets the benefit of our investment and expertise, delivered to you how and when you need it.

**FLEXIBLE.
FOCUSED.
PROVEN.**



- DAY-TO-DAY ACCOUNTING TO SEC REPORTING
- MANAGEMENT REPORTING AND METRICS
- BUDGETING AND CASH PLANNING
- SYSTEM THAT MEETS YOUR CURRENT AND FUTURE ACCOUNTING NEEDS

Engine Room — Auxiliary power for CEOs.

Engine Room's experienced people, proven processes, and cloud based systems create our efficient business engine, to handle everything from your day-to-day accounting to SEC reporting. We are flexible in the way we work with you — with outsourced and project-based options. We are focused on delivering the accounting services you need so you can focus on your business.



BACK OFFICE

The Engine Room Back Office is in Pleasanton, California. Our clients are assigned a Back Office team ranging from an accounting associate through controller to:

- Process all accounts payable, billing, and accounts receivable
 - Close the general ledger monthly and deliver management reports and GAAP financials
 - Provide budgeting and planning
 - Support your audit requirements and keep you compliant with your federal, state, and local requirements
 - Process employee payroll and onboarding
-

When it is time for that next round of funding, a merger or IPO, you will be ready and our team will provide any additional required support.

In addition to our Back Office resources, a senior finance consultant (CFO or Finance Director) can be assigned to provide strategic finance accounting support. Our senior consultants typically meet and work at our client's offices at a mutually agreed upon schedule.

Engine Room's processes and procedures have been built on years of experience working with growing life science and tech companies.

They incorporate "right-sized" internal controls and are designed to be audit ready. The center of our Back Office solution is a cloud-based ERP system that fits your budget and provides a solid foundation for your future growth. For additional power, we have integrated cloud-based payroll, work flow, bill payment, expense reporting, information storage, and collaboration systems with the base accounting ERP.

The Result: a fully integrated solution that is "right-sized" for your current situation, yet totally scalable to accommodate your growth.

Your accounting needs. Our focused services.

AUDIT & TAX SUPPORT

BENEFITS ADMINISTRATION

BILLING / ACCOUNTS RECEIVABLE

BOARD REPORTING

BUDGETING

BUSINESS COMBINATION ACCOUNTING

BUSINESS COMPLIANCE SUPPORT

BUSINESS SYSTEMS

CASH PLANNING

CLINICAL TRIAL ACCRUALS

CONSOLIDATIONS

COST ACCOUNTING

EQUITY ADMINISTRATION

FP&A

GENERAL LEDGER & REPORTING

GOVERNMENT GRANT ACCOUNTING

HR SUPPORT

INTERNAL CONTROLS

IPO READINESS

M&A SUPPORT

NETSUITE SOLUTIONS PROVIDER

PAYROLL

PROJECT ACCOUNTING

PURCHASING / ACCOUNTS PAYABLE

REVENUE RECOGNITION

S-1 REGISTRATION PREPARATION

SEC REPORTING

SOX COMPLIANCE

STOCK-BASED COMPENSATION

TECHNICAL ACCOUNTING

Call Engine Room today: 925.246.5854

ENGINE ROOM

HEADQUARTERS

4725 First Street, Suite 250

Pleasanton, CA 94566

925.246.5854

www.Engine-Room.com

info@Engine-Room.com

PALO ALTO OFFICE

2225 East Bayshore Road, Suite 200

Palo Alto, CA 94303

650.388.9298